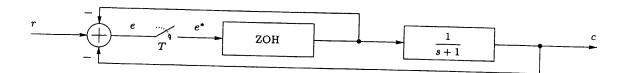
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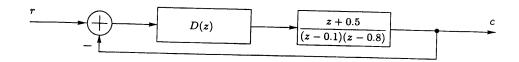
1. Consider the following system with a sampling period of 0.1 second.



Determine the transfer function C(z)/R(z). Simplify the result as much as possible.

(30pts)

2. Consider the following feedback control system with a sampling period $T=0.1\,\mathrm{s}.$

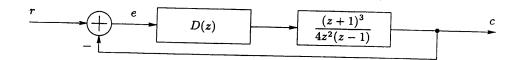


Design a first-order compensator D(z), such that the following conditions are satisfied.

- (a) The maximum percent overshoot is between 1% and 3% for the unit-step input.
- (b) The 2% settling time is less than 0.4 second.

(35pts)

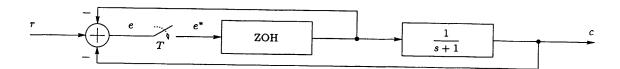
3. Consider the following feedback control system.



Design a first-order compensator, such that the steady-state error for a unit-ramp input $e(\infty) \le (1/2)$, and the phase margin of the system is about 45°. Assume the sampling period T = 2 s. (35pts)

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1. Consider the following system with a sampling period of 0.1 second.



Determine the transfer function C(z)/R(z). Simplify the result as much as possible.

Solution: In order to be able to take the z transforms of signals, they need to be sampled or pseudo-sampled. Denoting the transfer function of the zero-order hold (ZOH) by G_{ZOH} , we have

$$E(s) = R(s) - G_{\text{ZOH}}(s)E^*(s) - C(s)$$

$$= R(s) - G_{\text{ZOH}}(s)E^*(s) - \frac{1}{s+1}G_{\text{ZOH}}(s)E^*(s).$$

After the sampler, we have

$$E^*(s) = R^*(s) - G_{\text{ZOH}}(s)E^*(s) - \frac{1}{s+1}G_{\text{ZOH}}(s)E^*(s),$$

or

$$\left(1 + G_{\text{ZOH}}(s) + \frac{1}{s+1}G_{\text{ZOH}}(s)\right)E^*(s) = R^*(s).$$

Since all the signals are sampled, we may take the z transforms of the inverse Laplace transforms in the above equation.

$$\left(1+\mathcal{Z}\left[\left.\mathcal{L}_{s}^{-1}\left[\right.\mathsf{G}_{\mathsf{ZOH}}(s)\right.\right]\right](z)+\mathcal{Z}\left[\left.\mathcal{L}_{s}^{-1}\left[\left.\left(1/(s+1)\right)\mathsf{G}_{\mathsf{ZOH}}(s)\right.\right]\right](z)\right)\!E(z)=R(z).$$

To simplify the notation, we let

$$\begin{split} G_{\text{ZOH}}(z) &= \mathcal{Z} \left[\, \mathcal{L}_s^{-1} \left[\, G_{\text{ZOH}}(s) \, \right] \, \right] (z), \\ (GG_{\text{ZOH}})(z) &= \mathcal{Z} \left[\, \mathcal{L}_s^{-1} \left[\, \left(1/(s+1) \right) G_{\text{ZOH}}(s) \, \right] \, \right] (z). \end{split}$$

Then,

$$E(z) = \frac{1}{1 + G_{\text{ZOH}}(z) + (GG_{\text{ZOH}})(z)} R(z).$$

We also have

$$C(s) = \frac{1}{s+1}G_{\text{ZOH}}(s)E^*(s),$$

and the z transform of the inverse Laplace transform on the pseudo-sampled output gives

$$C(z) = \mathcal{Z} \left[\mathcal{L}_s^{-1} \left[\left(1/(s+1) \right) G_{\text{ZOH}}(s) \right] \right] (z) E(z)$$
$$= (GG_{\text{ZOH}})(z) E(z)$$

Substituting the expression for E(z) in the previous equation, we get

$$C(z) = \frac{(GG_{2OH})(z)}{1 + G_{2OH}(z) + (GG_{2OH})(z)} R(z).$$

Next, we need to determine the z-transform terms.

$$\begin{split} G_{\text{ZOH}}(z) &= \left(\frac{z-1}{z}\right) \mathcal{Z}\left[\mathcal{L}_s^{-1}\left[\frac{1}{s}\right]\right](z) = \left(\frac{z-1}{z}\right) \mathcal{Z}_k\left[\operatorname{1\hspace{-.1em}l}(kT)\right](z) \\ &= \left(\frac{z-1}{z}\right) \left(\frac{z}{z-1}\right) = 1. \end{split}$$

$$\begin{split} (GG_{\text{ZOH}})(z) &= \left(\frac{z-1}{z}\right) \mathcal{Z} \left[\mathcal{L}_s^{-1} \left[\left(\frac{1}{s}\right) \left(\frac{1}{s+1}\right) \right] \right](z) \\ &= \left(\frac{z-1}{z}\right) \mathcal{Z} \left[\mathcal{L}_s^{-1} \left[\frac{1}{s} - \frac{1}{s+1} \right] \right](z) = \left(\frac{z-1}{z}\right) \left(\frac{z}{z-1} - \frac{z}{z-e^{-T}}\right) \\ &= 1 - \frac{z-1}{z-e^{-T}} = \frac{1-e^{-T}}{z-e^{-T}}. \end{split}$$

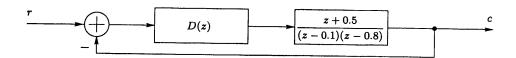
Substituting these expressions in the output expression, we get

$$\frac{C(z)}{R(z)} = \frac{\left((1 - e^{-T})/(z - e^{-T}) \right)}{1 + 1 + \left((1 - e^{-T})/(z - e^{-T}) \right)}$$
$$= \frac{1 - e^{-T}}{2z - 3e^{-T} + 1} = \frac{0.0952}{2z - 1.7145},$$

or

$$\frac{C(z)}{R(z)} = \frac{0.0476}{z - 0.8573}.$$

2. Consider the following feedback control system with a sampling period $T = 0.1 \,\mathrm{s}$.



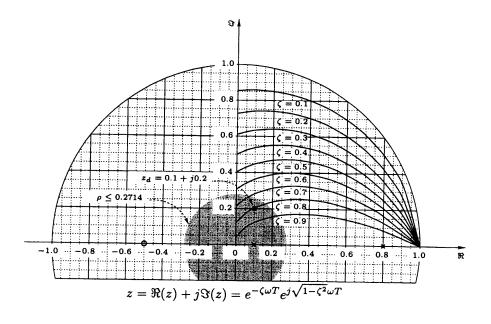
Design a first-order compensator D(z), such that the following conditions are satisfied.

- (a) The maximum percent overshoot is between 1% and 3% for the unit-step input.
- (b) The 2% settling time is less than 0.4 second.

Solution: We determine the restrictions on the location of the desired-pole locations from the performance specifications.

Given Requirements	General System Restrictions	Specific System Restrictions
Maximum percent overshoot for a unit-step input	$0.01 < M_p < 0.03.$	From the α - M_p curves, $\zeta = 0.8$ provides the broadest range of α values, where $-80^\circ < \alpha < 5^\circ$.
Settling time for a unit-step input	$\rho \le (0.02)^{1/(k_{2\%s}-1)}.$	For $t_{2\%s} = k_{2\%s}T \le 0.4 \mathrm{s}$, and $k_{2\%s} \le 0.4/0.1 = 4$, when $T = 0.1 \mathrm{s}$; $\rho \le (0.02)^{1/(4-1)} = 0.2714.$

When we mark these restrictions on the z-plane, we determine that a possible set of desired-pole locations is at $z_d \approx 0.1 \pm j0.2$.



The deficiency angle, ϕ , needed at the desired location to ensure that one of the root-locus branches goes through the location, can be determined from the angular condition.

$$\phi + \angle (z_d - (-0.5)) - \angle (z_d - (0.1)) - \angle (z_d - (0.8)) = (2k + 1)\pi,$$

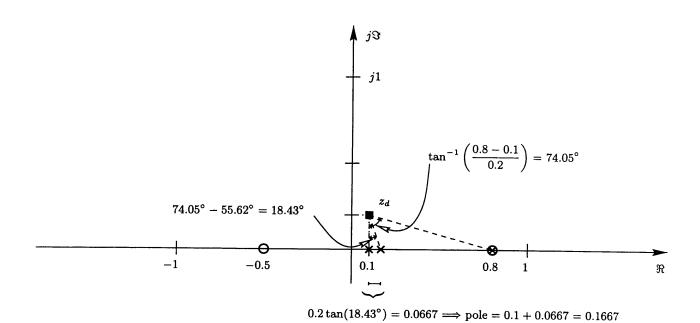
for an integer k. For $z_d = 0.1 + j0.2$,

$$\phi + \tan^{-1}\left(\frac{(0.2) - (0)}{(0.1) - (-0.5)}\right) - \tan^{-1}\left(\frac{(0.2) - (0)}{(0.1) - (0.1)}\right) - \tan^{-1}\left(\frac{(0.2) - (0)}{(0.1) - (0.8)}\right) = 180^{\circ} + k360^{\circ},$$

$$\phi + 18.43^{\circ} - 90^{\circ} - 164.05^{\circ} = 180^{\circ} + k360^{\circ}$$

or $\phi = 55.62^{\circ}$.

In order to preserve the system order so that transient specifications stay accurate, we need to cancel a pole or zero and place another one in such a way that the pole-zero combination provides the necessary deficiency angle at z_d . The best choice for cancelation is the pole at 0.8, since it is the slowest.



From the above analysis,

$$D(z) = K \frac{z - 0.8}{z - 0.1667}.$$

And the magnitude K is obtained from the magnitude condition at z_d .

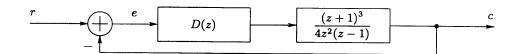
$$\begin{split} \left| D(z)G(z) \right|_{z=z_d} &= 1, \\ \left| K \frac{z + 0.5}{(z - 0.1667)(z - 0.1)} \right|_{z=0.1 + i0.2} &= 1, \end{split}$$

or K = 0.0667. Therefore,

$$D(z) = 0.0667 \frac{z - 0.8}{z - 0.1667} = (1/15) \frac{z - (4/5)}{z - (5/30)}$$

is one possible controller.

3. Consider the following feedback control system.



Design a first-order compensator, such that the steady-state error for a unit-ramp input $e(\infty) \le (1/2)$, and the phase margin of the system is about 45°. Assume the sampling period T = 2s.

Solution: For $G(z) = (z+1)^3/(4z^2(z-1))$, the steady-state error for a unit-ramp input is given by

$$e(\infty)=\frac{1}{K_{v}},$$

where K_v is the velocity steady-state error coefficient; and

$$K_v = \lim_{z \to 1} \left(\left(\frac{z - 1}{T} \right) D(z) G(z) \right) = \lim_{z \to 1} \left(\left(\frac{z - 1}{T} \right) D(z) \left(\frac{(z + 1)^3}{4z^2(z - 1)} \right) \right)$$
$$= \lim_{z \to 1} \left(D(z) \frac{(z + 1)^3}{4Tz^2} \right) = \left(D(1) \frac{(2)^3}{4(2)(1)^2} \right) = D(1).$$

Since $e_{\text{desired}}(\infty) \leq (1/2)$,

$$K_{v_{ ext{desired}}} = rac{1}{e_{ ext{desired}}(\infty)} \geq 2,$$

and setting $K_v = K_{v_{\text{desired}}}$, we get D(1) = 2. Let D(z) = 2D'(z), and G'(z) = 2G(z). The w-transform of G'

$$\mathcal{W}\left[G'\right](w) = 2\left[G(z)\right]_{z = \frac{1 + (T/2)w}{1 - (T/2)w}} = \left[\frac{2(z+1)^3}{4z^2(z-1)}\right]_{z = \frac{1 + w}{1 - w}}$$

$$= \frac{2\left(\frac{1 + w}{1 - w} + 1\right)^3}{4\left(\frac{1 + w}{1 - w}\right)^2\left(\frac{1 + w}{1 - w} - 1\right)} = \frac{2\left(\frac{2}{1 - w}\right)^3}{4\left(\frac{1 + w}{1 - w}\right)^2\left(\frac{2w}{1 - w}\right)} = \frac{2}{w(1 + w)^2}.$$

We may proceed to design the desired compensator as a lead or a lag compensator. Here, we will consider both designs.

Lead compensator design

The gain-crossover frequency for D'(z) = 1 or $\mathcal{W}[D'](w) = 0$ is when

$$\left| \mathcal{W} \left[G' \right] (j\omega) \right|_{\mathsf{dB}} = 0,$$

or

$$\left| \mathcal{W} \left[G' \right] (j\omega) \right| = 1.$$

In our case,

$$\left| \frac{2}{j\omega_{\rm g}(1+j\omega_{\rm g})^2} \right| = 1,$$

or $\omega_g = 1 \, \text{rad/s}$.

Phase-Margin =
$$\angle (W [G'](j\omega_g))_{\omega_g=1} + 180^\circ = -180^\circ + 180^\circ = 0^\circ$$
.

Since $Phase-Margin_{desired} = 45^{\circ}$, the phase angle of a lead compensator needed at the mid-frequency

$$\phi_{\rm m} \approx {\rm Phase\text{-}Margin}_{\rm desired} - {\rm Phase\text{-}Margin} + 12^{\circ} = 45^{\circ} - 0^{\circ} + 12^{\circ} = 57^{\circ}$$

assuming that 12° would compensate for the displaced gain-crossover frequency due to the cascaded lead compensator.

The parameter α of the lead compensator is given by

$$\alpha = \frac{1 - \sin\left(\phi_{\rm m}\right)}{1 + \sin\left(\phi_{\rm m}\right)} = 0.0877.$$

The mid-frequency $\omega_{\rm m}$ can be determined from

$$\left| \mathcal{W} \left[G' \right] (j\omega) \right|_{\mathrm{dB}} = -20 \log \left(1/\sqrt{\alpha} \right),$$

or

$$\left| \mathcal{W} \left[G' \right] (j\omega) \right| = \sqrt{\alpha}.$$

In our case,

$$\left|\frac{2}{j\omega_{\rm m}(1+j\omega_{\rm m})^2}\right| = \sqrt{0.0877},$$

or $\omega_{\rm m}=1.7143\,{\rm rad/s};$ and the lead compensator in w-transform domain

$$\mathcal{W}\left[D'\right](j\omega) = \frac{j\omega/(\sqrt{\alpha}\omega_{\rm m}) + 1}{j\omega/(\omega_{\rm m}/\alpha) + 1} = \frac{j\omega/0.5078 + 1}{j\omega/5.7872 + 1}.$$

Finally, D'(z) is determined from

$$D'(z) = \left[\mathcal{W} \left[D' \right](w) \right]_{w = \frac{2}{T} \frac{z-1}{z+1}} = 2.5318 \left(\frac{z - 0.3264}{z + 0.7053} \right).$$

Since D(z) = 2D'(z), we have

$$D(z) = 5.0636 \left(\frac{z - 0.3264}{z + 0.7053} \right).$$

Lag compensator design

The desired gain-crossover frequency $\omega_{g_{desired}}$ is when the phase angle is

$$\angle \left(\mathcal{W} \left[\, G' \, \right] (j \omega_{\text{g}_{\text{desired}}}) \right) = -180^{\circ} + \text{Phase-Margin}_{\text{desired}} + 12^{\circ} = -180^{\circ} + 45^{\circ} + 12^{\circ} = -123^{\circ}$$

assuming that 12° would compensate for the added negative phase angle due to the cascaded lag compensator. Since

$$\angle (\mathcal{W} [G'](j\omega_{\text{gdesired}})) = -\angle (j\omega_{\text{gdesired}}) - 2\angle (1+j\omega_{\text{gdesired}}) = 90^{\circ} - 2\tan^{-1}(\omega_{\text{gdesired}}) = -123^{\circ},$$

we get $\tan^{-1}(\omega_{g_{desired}}) = 33^{\circ}$, or $\omega_{g_{desired}} = 0.2962 \, \text{rad/s}$. The gain at this frequency

$$\left| \mathcal{W} \left[G' \right] (j\omega) \right|_{[\omega = 0.2962]_{\text{dB}}} = 20 \log \left| \frac{2}{j\omega (1 + j\omega)^2} \right|_{\omega = 0.2962} = 20 \log (6.2072).$$

Since this gain is to be reduced to 0 dB by the lag compensator, the compensator gain β is such that

$$|\beta|_{dB} = 20 \log(\beta) = 20 \log(6.2072),$$

or $\beta \approx 6.2$.

Choosing the cut-off frequency of the compensator 10 times slower than the desired gain-crossover frequency, so that the negative phase angle of the compensator doesn't effect the phase angle directly, we get the lag compensator in w-transform domain as

$$\mathcal{W}\left[D'\right](j\omega) = \frac{j\omega/\left(\omega_{\text{Sdesired}}/10\right) + 1}{j\omega/\left(\omega_{\text{Sdesired}}/(10\beta)\right) + 1} = \frac{j\omega/0.02962 + 1}{j\omega/0.00478 + 1}.$$

Finally, D'(z) is determined from

$$D'(z) = \left[\mathcal{W} \left[D' \right](w) \right]_{w = \frac{2}{T} \frac{z-1}{z+1}} = 0.1653 \left(\frac{z - 0.9425}{z - 0.9905} \right).$$

Since D(z) = 2D'(z), we have

$$D(z) = 0.3306 \left(\frac{z - 0.9425}{z - 0.9905} \right).$$